### National **SCIENCE** Challenges

BUILDING BETTER HOMES, TOWNS AND CITIES

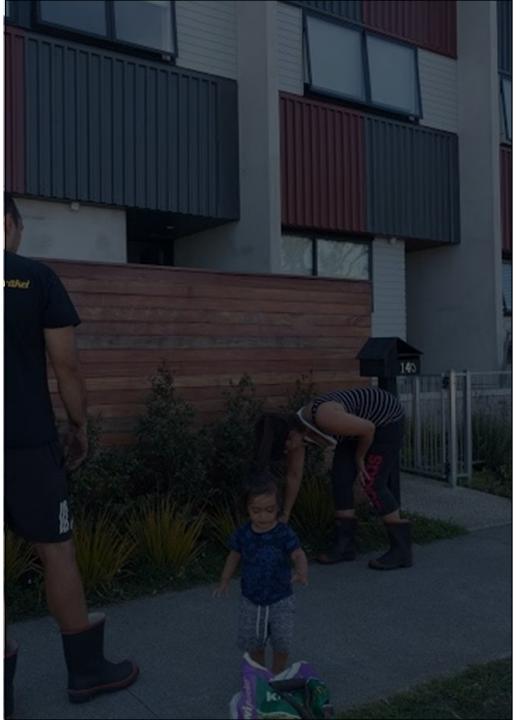
Ko ngā wā kāinga hei whakamāhorahora Building Better Homes Towns and Cities National Science Challenge:

LGNZ Housing Forum 2020

Ko Te Manu E Kai Ana I Te Miro Nona Te Ngahere Ko Te Manu E Kai Ana I Te Mātauranga Nona Te Ao

The Bird Who Feeds On The Miro Partakes Of The Forest The Bird Who Feeds On Knowledge Partakes Of The World

# **Housing Supply**



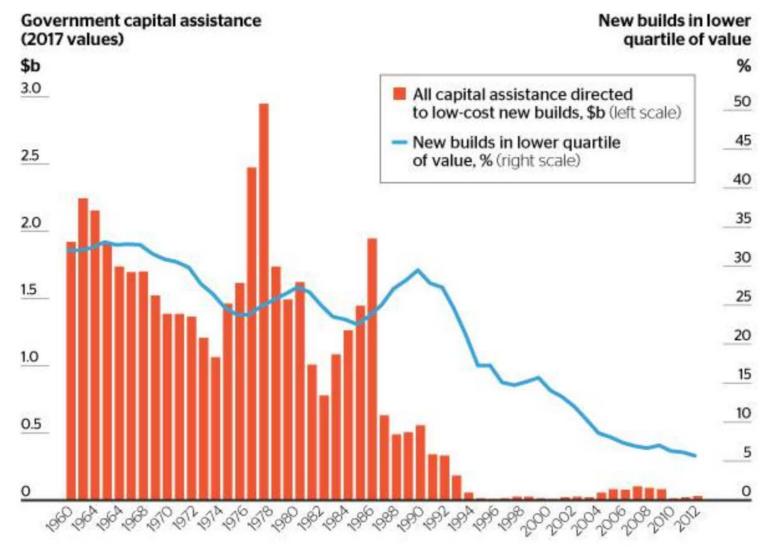
#### Affordable housing

Primarily focused on housing supply and why the market is not delivering in some sectors, particularly affordable housing. Key knowledge produced incudes:

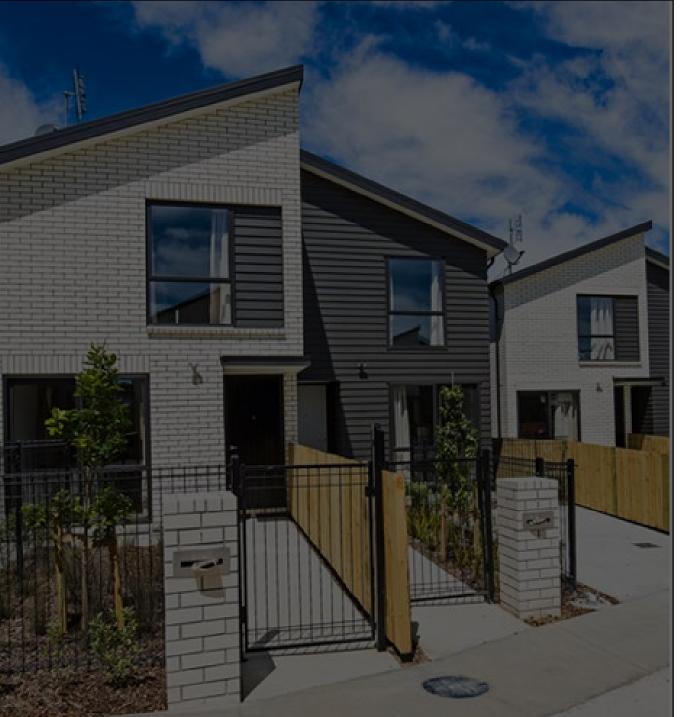
- Developers and financiers relationships & behaviour.
- Land covenants and their effect on urban development
- Evaluation of the impact of special housing areas
- Experience of older people in the rental market
- Accessory Dwelling Potential & current barriers
- Revitalising the development of lower quartile housing
- Procurement and community housing providers
- Shared rentals for Community Housing Providers

#### Estimated Government capital assistance to low-cost new builds and proportion of all new builds delivered as affordable housing

1960-2012



Source: National Science Challenge / Cresa / Herald Network graphic



Financiers and Developers: Interviews concerning their interests, relationships, and the residential development process

> Laurence Murphy School of Environment University of Auckland

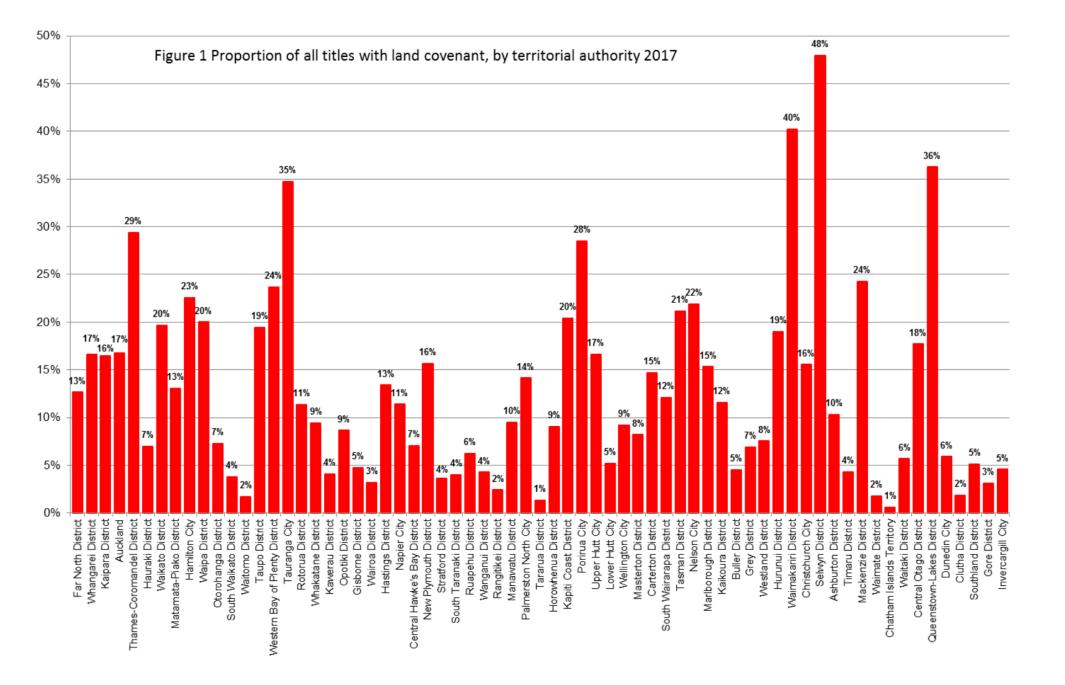


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### Financiers and Developers: findings

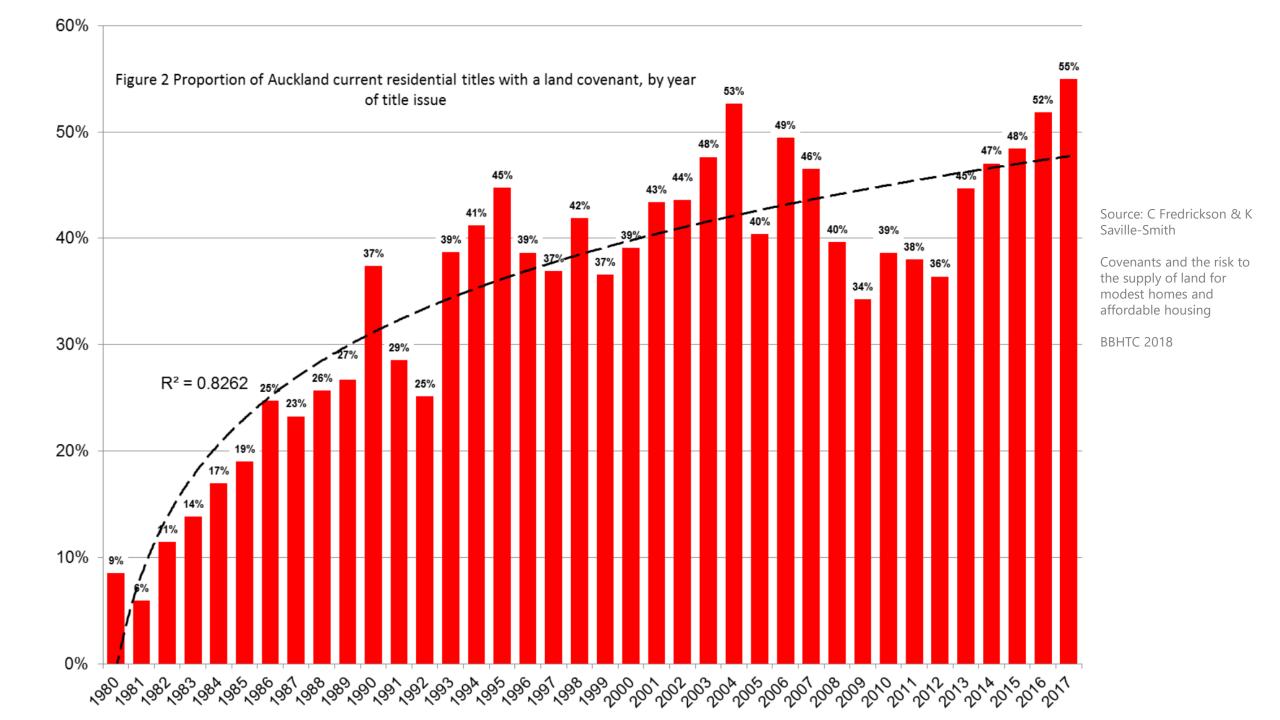
- findings of a series of interviews with senior developer, valuation and finance professionals working in the residential development sector.
- The interviews focused on the complex interactions, interests and relationships that exist between financiers and developers, and how these interactions are embedded in residential development feasibility analysis.
- Two themes emerged from the interviews.
  - First, counter to the policy accounts that construct developers and financiers as simply responding to market wide forces of supply and demand, it is clear that developers and financiers actively create and operationalise practices that govern acceptable profit margins, operational structures and house prices.
  - Second, access to finance and the conditions under which finance is
  - offered have profound impacts on residential development practices and processes.



Source: C Fredrickson & K Saville-Smith

Covenants and the risk to the supply of land for modest homes and affordable housing

BBHTC 2018



## Kāinga Tahi Kāinga Rua

#### Kāinga Tahi Kāinga Rua



Te Manaaki o te Marae: The role of marae in the Tāmaki Māori housing crisis
Toitū te Kāinga, Toitū te Ora, Toitū te Tangata

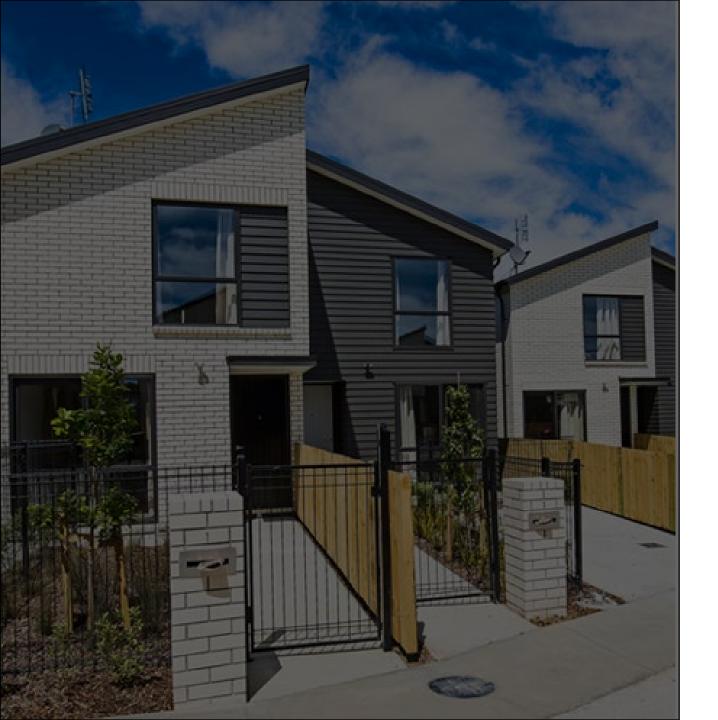
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- Kāinga Tahi, Kāinga Rua Building Diverse Māori Housing Solutions
  - three distinct research strands or whenu – Papakāinga, Hauora and Whai Rawa.
- Kaumatua Housing

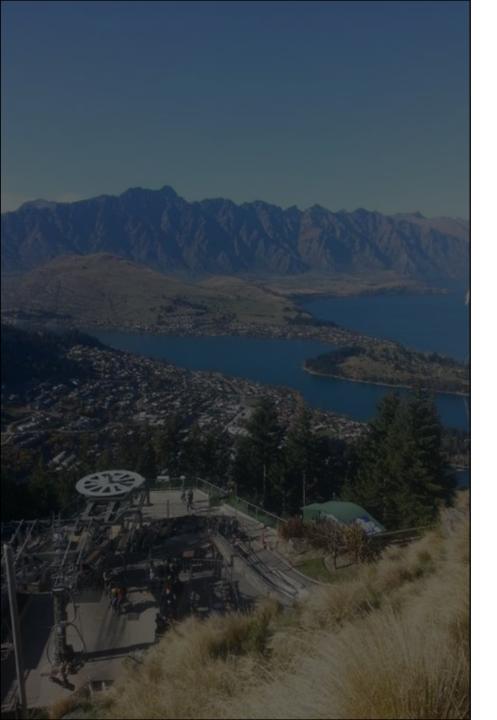
## **Higher Density Living**



#### Higher density housing

- Two study areas Hobsonville Point and Waimahia.
- Residents lived experience was explored
- Good design makes for good living open living areas
- Community amenities are critical and when well designed can assist building community - bumping spaces
- Think about the edges and integration with existing neighbourhoods
- Integrated delivery with transport infrastructure does change behaviour.

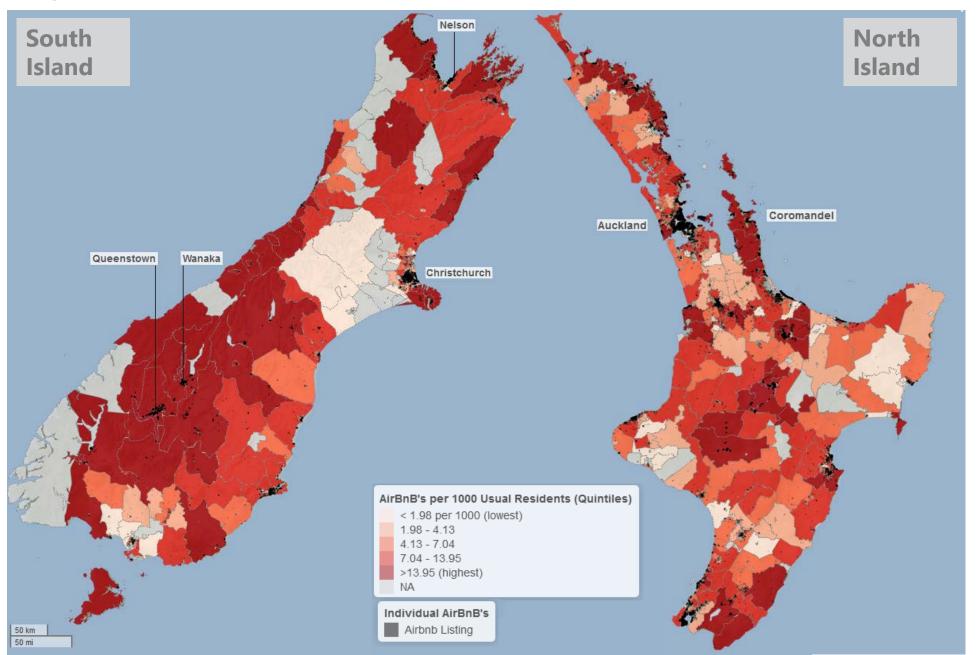
## **Regional Housing**

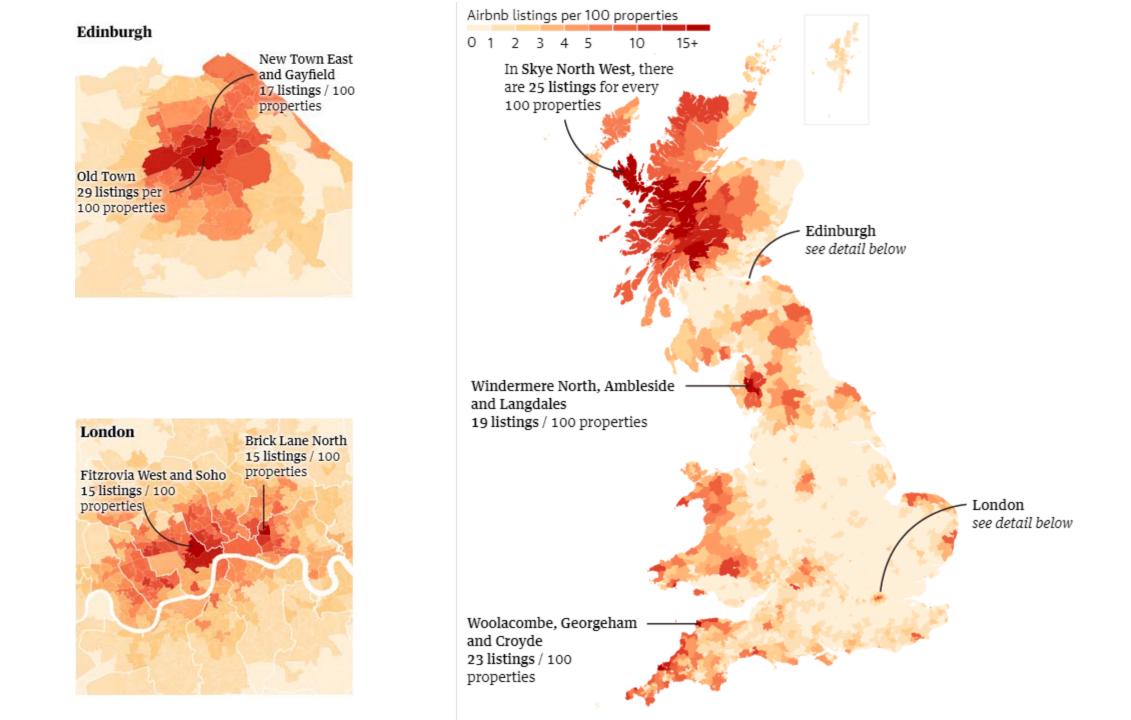


#### **Regional Housing**

- Housing Supply issues are not just a city issue
- While lower than major centres housing costs in regional areas are rising
- Some cohorts struggle to access housing, including seasonal workers.
- Creating home for people is more than building houses - it is about community
- how do we build welcoming communities

## **Spatial Patterns: National**

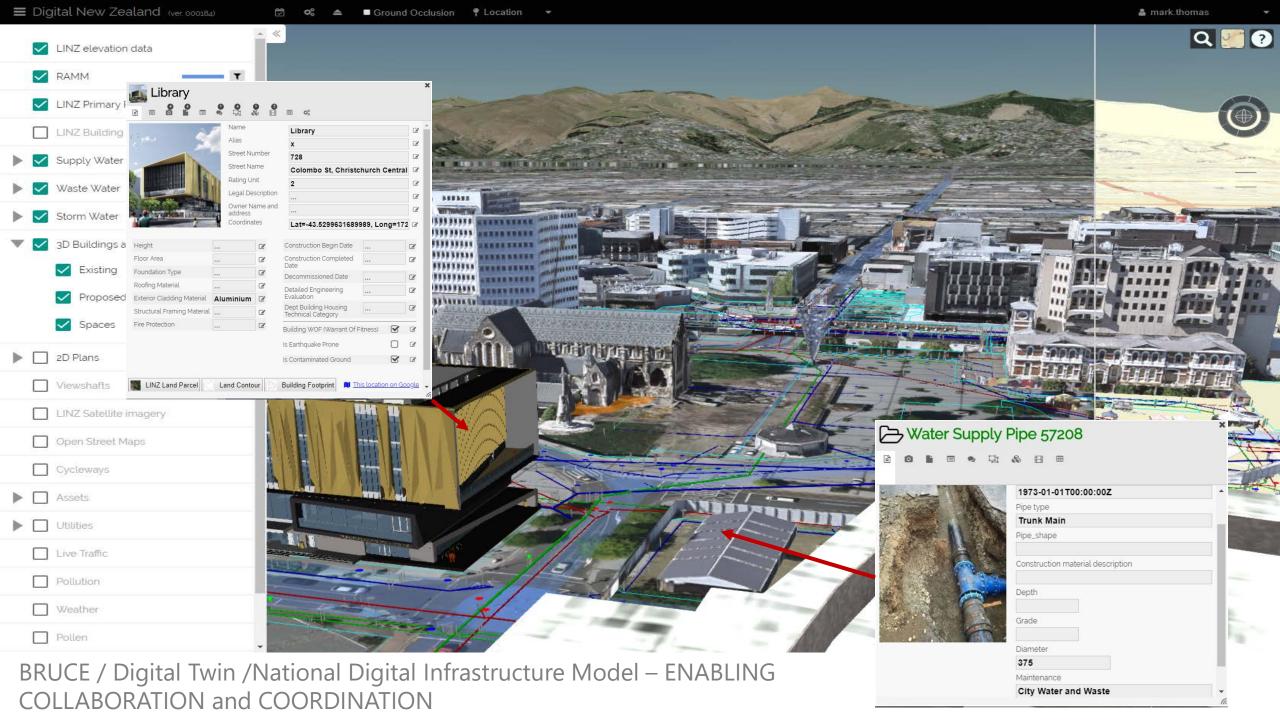




## Spatial Patterns: in NZ, its not just an 'inner Urban' problem. The regions are key

Census Area Unit	Airbnb Count	POP 2013	Airbnb per 1000	Rank NZ
Wanaka	752	6471	116	1
Queenstown Hill	722	3537	204	2
Waiheke Island (Auckland)	574	8238	70	3
Auckland Central West	379	11700	32	4
Auckland Central East	334	10104	33	5
Te Rerenga (Coromandel Peninsula)	329	4107	80	6
Lake Hayes South (Queenstown)	249	1638	152	7
Sunshine Bay (Queenstown)	216	2355	92	8
Auckland Harbourside	216	4500	48	9
Whitianga (Coromandel Peninsula)	202	4368	46	10

 Table: Census Area Units with the most Airbnb listings per 1,000 usual residents, November 2018



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• Slide 1

- <u>https://www.buildingbetter.nz/index.html</u>
- Slide 3
  - <u>https://www.buildingbetter.nz/research/homes\_spaces.html</u>
  - <u>https://www.buildingbetter.nz/research/homes\_spaces/publications.html</u>
  - Saville-Smith, K. (Ed.). (2019). *Revitalising the Production of Affordable Housing for Productive, Engaged & <u>Healthy Lives: Integrated Report</u>. Report for Building Better Homes, Towns and Cities: Homes and Spaces for Generations. November 2019, 109pgs. Wellington: BBHTC.*

• Slide 4

 Saville-Smith, K. (Ed.). (2019). <u>Revitalising the Production of Affordable Housing for Productive, Engaged &</u> <u>Healthy Lives: Integrated Report</u>. Report for Building Better Homes, Towns and Cities: Homes and Spaces for Generations. November 2019, 109pgs. Wellington: BBHTC.

• Slides 5 and 6

• Murphy, L. (2019). *Financiers and developers: Interviews concerning their interests, relationships, and the residential development process*. Report for Building Better Homes, Towns and Cities SRA: The Architecture of Decision-Making. March 2019. Wellington: BBHTC

#### • Slides 7 and 8

- Fredrickson, C. (2018). <u>Land covenants in Auckland and their effect on urban development</u>. Auckland Council technical report, 76pgs, TR2018/013
- Fredrickson, C. & Saville-Smith, K. (2018). <u>Covenants and risks to the supply of land for modest homes and</u> <u>affordable housing</u>. Research Bulletin, 6pgs. Wellington: BBHTC.

#### • Slide 9

- <u>https://www.buildingbetter.nz/research/kaingarua.html</u>
- <u>http://www.kaingatahikaingarua.nz/</u>

#### • Slide 10

- https://www.buildingbetter.nz/research/kaingarua/publications.html
- Lee-Morgan, J., Hoskins, R., Te Nana, R., Rua, M. & Knox, W. (2019). In service to homeless whānau in <u>Tāmaki Makaurau</u>. Report of the Manaaki Tāngata Programme at Te Puea Memorial Marae for Building Better Homes, Towns and Cities: Kāinga Tahi, Kāinga Rua, 60pgs. Auckland: Te Puea Memorial Marae
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#### • Slide 10 continued

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- Lee-Morgan, J., Hoskins, R., Te Nana, R., Rua, M. & Knox, W. (2019). <u>In service to homeless whānau in</u> <u>Tāmaki Makaurau</u>. Report of the Manaaki Tāngata Programme at Te Puea Memorial Marae for Building Better Homes, Towns and Cities: Kāinga Tahi, Kāinga Rua, 60pgs. Auckland: Te Puea Memorial Marae
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Ko Ngā wā Kainga he whakamāhorahora

#### • Slide 10 continued Kaumatua housing

- Reddy, R., Simpson, M., Wilson, Y. & Nock, S. (2019). <u>He kāinga pai rawa atu mō ngā kaumātua: H</u> <u>keteparaha tēnei mō te whare kaumātua - A really good home for our kaumātua: A toolkit for kaur</u> <u>housing</u>. 29pgs. Wellington: BBHTC
- Reddy, R., Simpson, M., Wilson, Y., Nock, S. & Johnston, K. (2019). <u>Te Moemoeā: The Dream.</u> He kāinga pai rawa: A really good home. Think piece one. 20pgs. Wellington: BBHTC
- Reddy, R., Simpson, M., Wilson, Y., Nock, S. & Johnston, K. (2019). <u>Kia tūtuki te moemoeā: The road to</u> <u>making the dream/vision a reality</u>. He kāinga pai rawa: A really good home. Think piece two. 20pgs. Wellington: BBHTC
- Reddy, R., Simpson, M., Wilson, Y., Nock, S. & Johnston, K. (2019). <u>Te ao mārama Kua ea te moemoeā:</u> <u>Achievement of the dream/vision</u>. He kāinga pai rawa: A really good home. Think piece three. 16pgs. Wellington: BBHTC

#### • Slide 12

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#### • Slide 13 and 14

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- Dance, L., Mackay, M. & Perkins, H. (2018). <u>Tourism-led settlement regeneration: Reaching Timaru's</u> <u>potential</u>. *Lincoln Planning Review*, 9, 1-2 (2018), pgs 9-19
- Grimes, A., Preston, K., Maré, D., Badenhorst, S. & Donovan, S. (2019). <u>The contrasting importance of quality of life and quality of business for domestic and international migrants: Executive Summary</u>. Executive Summary of Motu Working Paper 19-06. Wellington: Motu Economic and Public Policy Research
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- Campbell, M., McNair, H., Mackay, M. & Perkins, H. (2019). <u>Disrupting the regional housing market:</u> <u>Airbnb in New Zealand</u>, *Regional Studies, Regional Science*, 6:1, 139-142, DOI: 10.1080/21681376.2019.1588156



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#### • Slide 15, 16 and 17

- Campbell, M., McNair, H., Mackay, M. & Perkins, H. (2019). <u>Disrupting the regional housing marke</u> <u>Airbnb in New Zealand</u>, *Regional Studies, Regional Science*, 6:1, 139-142, DOI: 10.1080/21681376.2019.1588156
- <u>https://www.theguardian.com/technology/2020/feb/20/revealed-the-areas-in-the-uk-with-one-airbnb-for-every-four-homes</u>

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Ko Ngā wā Kainga he whakamāhorahora

- Slide 18
  - <u>https://www.buildingbetter.nz/research/homes\_spaces.html</u>
  - https://www.nextspace.nz/

Further information or follow-up Ruth.Berry@branz.co.nz

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